



Milan, November 24, 2023

MEETING OF THE HOLDERS OF THE “7.75% SENIOR SECURED NOTES DUE 2023” (ISIN CODE: XS1361300996 (144A) / XS1361301457 (REG S)) HELD ON 24 NOVEMBER 2023

Results Announcement

On 24 November 2023, the meeting of the holders of the “7.75% Senior Secured Notes due 2023” (ISIN Code: XS1361300996 (144A) / XS1361301457 (REG S)) issued by Onorato Armatori S.p.A., now Moby S.p.A., was held on first call and resolved to approve, with the favourable vote of 89.63% of the aggregate principal amount of the outstanding notes, the following resolution:

1. Amendment of the Paraconcordatario Agreement dated 19 June 2022. Related and consequent resolutions (the “Proposal”).

Results of the votes:

	Total nominal value of the notes	Percentage of the total outstanding notes
Notes represented at the meeting	Euro 269,989,000	90.00%
Number of votes expressed IN FAVOUR of the resolution at the meeting	Euro 268,889,000	89.63%
Number of votes expressed AGAINST the resolution at the meeting	Euro 0	0.00%
Notes for which the vote was not cast at the meeting (ABSTAINED)	Euro 1,100,000	0.37%

Therefore, the resolution has been successfully passed.

For further information, please contact the Information and Tabulation Agent on the details below.

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